



WEEKLY AGRICULTURAL REPORT

DECEMBER 30, 2021



DEPARTAMENT & REGIONS

HEAD OF DEPARTMENT

Ing. Esteban J. Copati
ecopati@bc.org.ar

CROP ANALYST

Ing. Martin López
martinlopez@bc.org.ar
 Corn & Grain Sorghum

CROP ANALYST

Ing. Daniela A. Venturino
dventurino@bc.org.ar
 Wheat & Sunflower

CROP ANALYST

Ing. Andrés Paterniti
apaterniti@bc.org.ar
 Soybean & Barley

CROP SURVEY & ANALYSIS OF CROP CONDITION AND DEVELOPMENT STAGES

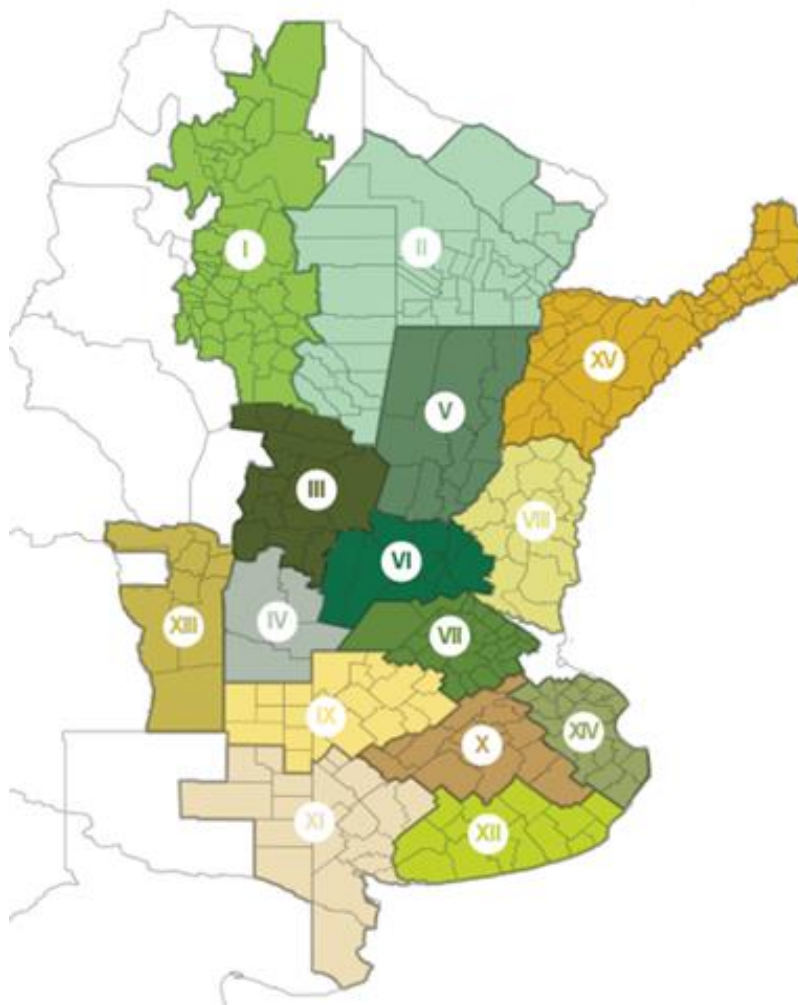
Justo Fernández Vidal
jfernandez@bc.org.ar

Jorgelina Mediate
jmediate@bc.org.ar

CONTACT

Av. Corrientes 123
 C1043AAB - CABA
 Tel.: +54 11 4515 8200 | 8300
estimacionesagricolas@bc.org.ar
 Twitter: @estimacionesbc

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|---------------------------------|--|
| I - NWA (North-West Argentina) | IX - North La Pampa - West Buenos Aires |
| II - NEA (North-East Argentina) | X - Central Buenos Aires |
| III - North-Central Córdoba | XI - South-West de Buenos Aires - South La Pampa |
| IV - South Córdoba | XII - South-East Buenos Aires |
| V - North-Central Santa Fe | XIII - San Luis |
| VI - North Belt | XIV - Cuenca del Salado |
| VII - South Belt | XV - Others |
| VIII - East-Central Entre Ríos | |

We appreciate the contribution of our Network of Collaborators throughout the country.

AGRICULTURAL WEATHER OUTLOOK: DECEMBER 30, 2021 TO
JANUARY 5, 2022:

**INTENSE HEAT, COUPLED WITH PRECIPITATIONS OVER THE
NORTHWEST AND THE CENTER-WEST OF THE AGRICULTURAL AREA.
SCARCE RECORDS OVER THE REST OF THE REGION. FINAL SHARP
TEMPERATURE DROP.**

At the beginning of the perspective, the presence of tropical winds will continue stressing the temperature rise over most part of the agricultural area. At the same time, the entry of a front will bring rainfalls of varying intensity. The highest values will be observed in the north and center-east of the agricultural area, while the center-west and most part of the south will report scarce values. Coupled with the front, the entry of a polar air mass will bring a late temperature drop to most part of the Ag. region, with the exception of the north-center of the area.



SOYBEAN

To date, after planting 1.3 MHa over the last week, soybeans are 81.4% planted out of the 16.5MHa projected for the current season. While a large part of the early-planted plots with first crops are at the beginning of flowering (R1), the lack of surface moisture in the north of the agricultural area delays the end of fieldwork. At the same time, despite a weekly progress of 16 p.p. (926.000Ha), the second-crop soybeans report a YoY delay of -8.8% as a consequence of the limited moisture supply in the first centimeters of the profile.

CORN

During the last week, the planting of corn concentrated in the provinces of Córdoba, Santa Fe and Salta. Limited surface moisture levels begin to slow down planting in the north of the national agricultural area. Weekly progress stands at 10.5 p.p. To date, the cereal is 70.7% planted out of our current area projection of 7.3 MHa for the 2021/22 campaign (500,000 Ha more than those sown in the previous season). To date, the YoY progress is down 4.1 pp.

SUNFLOWER

The high temperatures of the last week, coupled with the lack of rainfalls, have caused a drop in the Adequate / Ideal moisture condition by 27,5 percentage points. This loss in moisture supply particularly affects the plots in the center and south of the agricultural area, of which 40% are at bud stage onwards. However, in the main sunflower-producing area of the north of the country, where 52% of the plots are already at physiological maturity, harvest moisture is awaited to expand fieldwork.

WHEAT

To date, wheat is 89,7 % harvested. Weekly progress is estimated at 11,4 p.p. The lack of machines causes delays in harvesting in southern sectors of the agricultural area, which maintains a YoY delay of -2.2 p.p. On the other hand, the plots harvested in the southeast of the agricultural area, yielded on average 4,7 T / Ha, raising by 0,11 T / Ha the national average yield, which to date stands at 3.39 T/Ha. Given this fluctuation in yields, future adjustments in the production projection are not ruled out, which today remains at 21.5 MTn.

BARLEY

The dry conditions and high temperatures foster the advance of harvesters into the remaining plots. After reporting a weekly progress of 47 points, the national harvest advance covers 74.9% of the projected area. However, the YoY progress is down -12 pp. as a consequence of the soggy soils in the North of La Pampa-West of Buenos Aires and sectors of the Center of Buenos Aires. Yields remain above the initial expectations, thus allowing us to raise the production projection to 5,000,000 Tn, 400mTn above our previous estimate.



Annex



SOYBEAN

2021/22 Season

Data to: December 29, 2021

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2020/21	2021/22		
I NWA	1.369.476	1.230.000	23,3	286.500
II NEA	1.635.000	1.587.720	39,6	628.860
III NCnt Cba	1.751.400	1.694.590	97,4	1.650.131
IV S Cba	1.635.600	1.590.630	96,4	1.533.348
V NCnt SFe	1.085.000	1.034.890	83,7	865.970
VI North Belt	2.217.000	2.083.000	99,2	2.067.340
VII South Belt	2.295.000	2.205.000	97,3	2.144.600
VIII ECnt ER	1.063.000	1.017.000	95,6	972.450
IX N LP-W BA	1.827.000	1.790.000	87,8	1.571.700
X Cnt BA	680.704	690.000	88,3	609.000
XI SW BA-S LP	295.000	365.000	75,3	275.000
XII SE BA	554.000	740.000	55,4	410.000
XIII SL	245.000	232.000	99,2	230.200
XIV Cuenca Sal	174.820	162.170	71,6	116.193
XV Others	72.000	78.000	97,1	75.700
TOTAL	16.900.000	16.500.000	81,4	13.436.992

CORN

2021/22 Season

Data to: December 29, 2021

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2020/21	2021/22		
I NWA	420.000	450.000	10,0	45.000
II NEA	720.000	775.000	7,0	54.250
III NCnt Cba	998.000	1.060.000	79,5	843.124
IV S Cba	860.000	915.000	82,5	755.058
V NCnt SFe	260.000	280.000	57,1	159.880
VI North Belt	655.000	712.000	98,1	698.116
VII South Belt	505.000	555.000	98,3	545.676
VIII ECnt ER	340.000	363.000	69,0	250.470
IX N LP-W BA	750.000	800.000	87,0	696.000
X Cnt BA	360.000	390.000	82,0	319.800
XI SW BA-S LP	175.000	190.000	83,0	157.605
XII SE BA	265.000	285.000	80,8	230.138
XIII SL	330.000	350.000	81,4	284.900
XIV Cuenca Sal	127.000	137.000	87,9	120.423
XV Others	35.000	38.000	6,5	2.470
TOTAL	6.800.000	7.300.000	70,7	5.162.910

SUNFLOWER

2021/22 Season

Data to: December 29, 2021

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2020/21	2021/22			
I	NWA	-	-	-	
II	NEA	94.000	175.000	100,0	
III	NCnt Cba	5.500	6.000	100,0	
IV	S Cba	21.000	27.500	100,0	
V	NCnt SFe	160.000	235.000	100,0	
VI	North Belt	10.500	15.000	100,0	
VII	South Belt	8.500	13.000	100,0	
VIII	ECnt ER	7.500	11.000	100,0	
IX	N LP-W BA	135.000	205.000	100,0	
X	Cnt BA	69.000	74.000	100,0	
XI	SW BA-S LP	395.000	357.000	100,0	
XII	SE BA	417.000	380.000	100,0	
XIII	SL	19.000	23.000	100,0	
XIV	Cuenca Sal	100.000	120.000	100,0	
XV	Others	8.000	8.500	100,0	
TOTAL		1.450.000	1.650.000	100,0	1.650.000

WHEAT

2021/22 Season

Data to: December 29, 2021

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	330.000	49.500	280.500	100,0	280.500	8,4	234.303
II	NEA	430.000	43.000	387.000	100,0	387.000	10,6	408.877
III	NCnt Cba	600.000	18.000	582.000	100,0	582.000	21,2	1.232.169
IV	S Cba	460.000	13.300	446.700	96,7	431.825	29,2	1.261.817
V	NCnt SFe	480.000	12.000	468.000	100,0	468.000	25,9	1.210.946
VI	North Belt	890.000	21.400	868.600	100,0	868.600	44,0	3.822.156
VII	South Belt	695.000	13.900	681.100	100,0	681.100	47,5	3.238.035
VIII	ECnt ER	375.000	7.100	367.900	100,0	367.900	35,1	1.290.811
IX	N LP-W BA	600.000	10.200	589.800	89,2	525.925	44,9	2.359.364
X	Cnt BA	355.000	5.000	350.000	63,8	223.300	45,3	1.011.706
XI	SW BA-S LP	570.000	36.400	533.600	71,0	378.856	29,0	1.098.139
XII	SE BA	645.000	4.731	640.269	57,0	364.953	44,2	1.613.603
XIII	SL	12.000	800	11.200	100,0	11.200	26,2	29.380
XIV	Cuenca Sal	135.000	4.200	130.800	86,0	112.488	43,8	492.696
XV	Others	23.000	800	22.200	100,0	22.200	23,8	52.774
TOTAL		6.600.000	240.331	6.359.669	89,7	5.705.847	33,9	19.356.774

BARLEY

2021/22 Season

Data to: December 29, 2021

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	-	-	-	-	-	-	
II	NEA	-	-	-	-	-	-	
III	NCnt Cba	6.000	800	5.200	100,0	5.200	20,6	10.695
IV	S Cba	8.000	1.100	6.900	100,0	6.900	25,4	17.501
V	NCnt SFe	4.000	600	3.400	100,0	3.400	26,1	8.859
VI	North Belt	35.000	3.000	32.000	100,0	32.000	44,1	141.229
VII	South Belt	60.000	4.500	55.500	100,0	55.500	49,5	274.874
VIII	ECnt ER	6.000	1.000	5.000	100,0	5.000	34,7	17.355
IX	N LP-W BA	165.000	10.400	154.600	80,0	123.680	46,0	568.375
X	Cnt BA	105.000	7.560	97.440	84,0	81.850	52,2	427.546
XI	SW BA-S LP	290.000	8.400	281.600	60,0	168.960	32,9	556.162
XII	SE BA	460.000	9.646	450.354	74,2	334.163	51,9	1.733.912
XIII	SL	-	-	-	-	-	-	-
XIV	Cuenca Sal	11.000	900	10.100	90,0	9.090	39,0	35.425
XV	Others	-	-	-	-	-	-	-
TOTAL		1.150.000	47.906	1.102.094	74,9	825.742	45,9	3.791.933